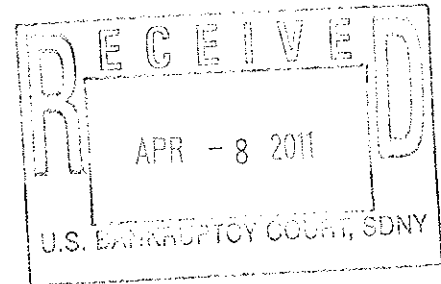


**UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF  
NEW YORK**

**IN RE,  
GENERAL MOTORS CORP., ET AL.,  
DEBTORS.**



**CASE# 09-50026**

**AMENDMENT OF LETTERS OF CORRESPONDANCE WITH DEBTORS'**

COMES NOW CLAIMANT SHERIF R. KODSY, AS PRO'SE IN THE  
PROCEEDING, AMENDS THE RECORD WITH CORRESPONDANCES WITH  
THE DEBTORS' ESTATE ATTORNEY, RE; THE 98<sup>TH</sup> OMNIBUS  
OBJECTION. *According to subsection 506*  
CLAIMANT HAD FILED A TIMELY CLAIM ACCORDING TO TITLE 11,  
CHAPTER 5, SUBSECTION 501, HEREIN AS CLAIM # 69683.  
THANK YOU.

**CERTIFICATE OF SERVICE**

**ALL ASSERTIONS MADE IN THE FOREGOING REQUEST,  
ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE  
AND BELIEF AND THAT A COPY WAS FILED AND SENT TO  
THE DEFENDANTS ATTORNEY OF RECORD, BY EMAIL AND  
U.S. MAIL ON APRIL 6<sup>TH</sup>, 2011.**

  
.....  
**SHERIF RAFIK KODSY**

**Individual/pro'se**

**15968 LAUREL OAK CIRCLE  
DELRAY BEACH FLORIDA 33484  
561-666-0237**

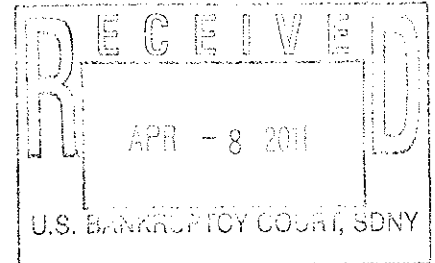
**COPY(S) TO:  
WEIL, GOTSHAL & MANGES LLP.  
767 FIFTH AVENUE  
NEW YORK, NEW YORK 10153**

Sheriff R. Kodsy  
15968 LAUREL OAK CIRCLE  
DELRAY BEACH, FLORIDA 33484  
561-666-0237

**April 5<sup>th</sup>, 2011**

**Secured Claim #69683**

Mr. Gabriel A. Morgan  
767 FIFTH AVENUE  
NEW YORK, N.Y. 10153-0119  
1-212-310-8000



**In re: Motors Liquidation Company, et al.( f/k/a General Motors Corp., et al.) claimant's objection to the Omnibus motions and responses of debtors alleging error for a secured classified claim.**

Dear mr. Gabriel,

I am writing you in response to your letter dated March 31, 2011, regarding the debtors' objections and improper responses.

Please forgive me, but I am not an attorney, however I am representing myself in this proceeding as a pro'se litigant, which my profession normally is as a Mold and Asbestos Remediation specialty Contractor.

As I mentioned to you on the phone my claim was timely filed according to Title 11, Chapter 5, Section 501.

Your argument alleging , "Motors Liquidation Company, et al.( f/k/a General Motors Corp., et al.) and its affiliated debtors (**the "Debtors"**), maintain their position that your claim as reflected in proof of claim number 69683 (**"the Claim"**), is not entitled to the secured states it alleges because it is not secured by property of the debtors' estates." Then you quoted me by phone your supporting law reference of Chapter 5, Subsection 506, to support your allegations.

For your knowledge, subsection 506 only refers to property liens, which may be allowed secured claims, there is nothing in that subsection that states, other claims for liability from a property cannot be a secured claim,

hence your basis for an argument is unsupported by your quoted legal reference, which the property of the debtors' was defectively sold to its consumer without warnings, which caused injury to the claimant, in which the Debtors' agents further exercised bad faith, fraudulent inducement, conspiracy and gross negligence in their post-remedial process, which resulted in bringing forth this secured claim, due to the inherent defect in the previously owned property of the Debtors' Estate, which caused permanent injury(ies).

Hence, you further allege that "the Debtors' dispute the Unsubstantial allegations you make in your response and subsequent emails", that is clearly due to the debtors' inducements to further defraud their claimant from a secured claim, for liability(ies), which occurred from a previously owned property of the debtors' estate.

Additionally you state, "the Debtors never made an offer to settle the claim", however the debtors' did accept a cap amount of \$9.5 million, sic, unsecured, evident by the published proof of claim, attached herein, which was a fraudulent inducement, evident by the Debtors' acceptance, to unsecure a secured claim, without a court order, you are correct, that was not an acceptable cap offer to the claimant, as an unsecured claim.

Accordingly, I am still willing to negotiate a secured sum amount to expedite this proceeding according to the ADR process within 30 days.

I further disagree with your statement that "the Debtors' find it unproductive to continue discussing the merits of the claim", as this matter will be heard before the court during the April 26<sup>th</sup> hearing, or as soon thereafter.

Very truly yours,



Sherif R. Kodszy

MLC

v1.0a

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## Creditor Summary

Claims Information -&gt; Claim Register -&gt; Creditor Summary

	Count	Secured	Administrative	Priority	Unsecured
As Filed	1	\$0.00	\$0.00	\$0.00	\$9
Current Status	1	\$0.00	\$0.00	\$0.00	\$9

## Filed Claim Lists

Claim# Creditor Filed Date Filed Amount Current Total Debtor  
 69683 SHERIF RAFIK KODSY 1/4/2010 12:00:00 AM \$9500000.0000 9500000.0000 Remediation And Liabilit  
 69683 01/04/2010 \$9,500,000.00 \$9,500,000.00  
 Records  
 per 25  
 page: Records: 1 -

Schedule# Creditor Filed Date Scheduled Amount Det  
 There are no records available.  
 Records  
 per 25  
 page: Records: 0 -

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Notes

April 04, 2011 @ 04:54:58 PM

09-50026-mg Doc 10068 Filed 04/08/11 Entered 04/11/11 15:07:15 Main Document  
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+1 212 310 8007 fax

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**Weil, Gotshal & Manges LLP**

Gabriel A. Morgan  
+1 212 310 8863  
gabriel.morgan@weil.com

March 31, 2011

BY FIRST CLASS MAIL

Mr. Sherif R. Kodsy  
15968 Laurel Oak Circle  
Del Ray Beach, FL 33484

**Re: *In re Motors Liquidation Company, et al. (f/k/a General Motors Corp., et al.)*, Debtors' Reply to Response of Sherif R. Kodsy Opposing Omnibus Objection to Incorrectly Classified Claims**

Dear Mr. Kodsy,

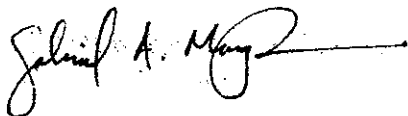
I am writing regarding your emails, dated March 29, 2011, objecting to the *Debtors' Reply to Response of Sherif R. Kodsy Opposing Omnibus Objection to Incorrectly Classified Claims* (ECF No. 9874).

Motors Liquidation Company (f/k/a General Motors Corporation) and its affiliated debtors (the "Debtors") maintain their position that your claim, as reflected in proof of claim number 69683 (the "Claim"), is not entitled to the secured status it alleges because it is not secured by property of the Debtors' estates. This is the basis of the Debtors' current objection to the Claim, and will be the *only* issue before the Court at the hearing that is currently set for April 26, 2011 at 9:45 a.m. (Eastern Time).

The Debtors dispute the unsubstantiated allegations you make in your response and subsequent emails. To be perfectly clear: the Debtors never made an offer to settle the Claim. Moreover, your e-mail to the Debtors' counsel, dated December 16, 2010, effectively repudiated your request to *cap* the Claim and, therefore, the Claim is not yet subject to the Court-approved alternative dispute resolution procedures.

At this time, the Debtors find it unproductive to continue discussing the merits of the Claim or the allegations made in your responses. The issue of whether or not the Claim is entitled to the secured status it alleges will be heard before the Court during the April 26 hearing or, subject to further continuation, as soon thereafter as possible.

Yours truly,



Gabriel A. Morgan

cc: Pablo Falabella, Esq.